

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



南海控股有限公司*
NAN HAI CORPORATION LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 680)

INSIDE INFORMATION UPDATE ON CANCELLATION OF LISTING

This announcement is made by the board of directors (the “**Board**”) of Nan Hai Corporation Limited (the “**Company**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcements dated 16 October 2023 and 29 October 2023 concerning the delisting of the Company (the “**Announcements**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

DECISION OF THE LISTING REVIEW COMMITTEE

The Board wishes to inform the shareholders of the Company that on 9 November 2023, the Stock Exchange informed the Company that the Listing Review Committee of the Stock Exchange is not prepared to extend the deadline for making an application for review of the Delisting Decision as per the request made by the 7 individuals (that were proposed to be appointed as directors at the Company’s special general meeting held on 29 September 2023).

The Stock Exchange also confirmed that the last day of listing of the Company’s shares will be 15 November 2023 and the listing of its shares will be cancelled with effect from 9:00 a.m. on 16 November 2023 (“**Cancellation of Listing**”).

* For identification purposes only

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company (the “**Shareholders**”) and investors of the Company are reminded that after the Cancellation of Listing, whilst the share certificates of the Company’s shares will remain valid, the Company’s shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules and the Company’s announcements will no longer be published on the Stock Exchange’s website. Shareholders who have any queries about the implications of the Cancellation of Listing of the Shares are advised to obtain appropriate professional advice.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Nan Hai Corporation Limited
Liu Rong
Executive Director and Chief Executive Officer

Hong Kong, 10 November 2023

As at the date of this announcement, the directors of the Company are as follows:

<i>Executive Directors:</i>	<i>Non-executive Director:</i>	<i>Independent non-executive Directors:</i>
Mr. Yu Pun Hoi	Mr. Lam Bing Kwan	Mr. Lau Yip Leung
Ms. Liu Rong		Mr. Xiao Sui Ning
		Mr. Ho Yeung Nang