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南海控股有限公司*
NAN HAI CORPORATION LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 680)

U.S.\$500,000,000 3.50 per cent. Credit Enhanced Notes Due 2022
Issued by

AMBER TREASURE VENTURES LIMITED
(incorporated with limited liability in the British Virgin Islands)
(Stock Code: 40216)

unconditionally and irrevocably guaranteed by

南海控股有限公司*
NAN HAI CORPORATION LIMITED

COMPLETION OF THE PARTIAL REDEMPTION OF
U.S.\$500,000,000 3.50% CREDIT ENHANCED NOTES DUE 2022

Reference is made to the announcements of Nan Hai Corporation Limited (the “**Company**”) dated 28 April 2020, 29 April 2020 and 8 May 2020 (the “**Announcements**”) in relation to the issuance of 3.50% credit enhanced notes due 2022 (the “**Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Company hereby announces that the Issuer has, pursuant to the Terms and Conditions of the Notes, redeemed an aggregate principal amount of U.S.\$150,000,000 on 25 June 2021 (the “**Optional Redemption Date**”) at a redemption price (the “**Redemption Price**”) equal

* For identification purpose only

to 100% of the principal amount thereof, plus accrued and unpaid interest on the Optional Redemption Date (the “**Redemption**”). The total Redemption Price paid by the Issuer on the Optional Redemption Date is U.S.\$150,000,000.

Upon completion of the Redemption, the redeemed Notes will be cancelled and U.S.\$350,000,000 in aggregate principal amount of the Notes will remain outstanding. The Company considers that there will be no material impact on its financial position as a result of the Redemption.

By order of the Board
Nan Hai Corporation Limited
Yu Pun Hoi
Chairman

Hong Kong, 25 June 2021

As at the date of this announcement, the directors of the Company are as follows:

<i>Executive directors:</i>	<i>Non-executive director:</i>	<i>Independent non-executive directors:</i>
Mr. Yu Pun Hoi	Mr. Lam Bing Kwan	Mr. Lau Yip Leung
Ms. Liu Rong		Mr. Xiao Sui Ning
		Mr. Ho Yeung Nang

At as the date of this announcement, the directors of the Issuer are Ms. Liu Rong and Mr. Lu Kwong Seng.