# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nan Hai Corporation Limited
Date Submitted	03/06/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>680</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	500,000,000,000	0.01	5,000,000,000.00
Increase/(decrease)			
Balance at close of the month	500,000,000,000	0.01	5,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th				

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	:h _				

Total authorised share capital at the end of the month (*State* HK\$5,000,000,000.00 *currency*):

II. Movements in Issued Share Capital

		nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	68,645,535,794	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	0	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	68,645,535,794	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	on Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	lovement durin	ng the month		thereto	thereto as at close of the month
approval date - (dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	0.0.00	<b>E</b> /.0.000.	00			
shares						
(Note 1)						
(11010 1)						
2.						
<u></u>						
shares						
(Note 1)			·			
3.						
5.						
shares						
(Note 1)			·			
		Total	A. (Ordinai	ry charge)	ΝΙ/Λ	
		10(a)		ce shares)		
			•	her class)		
T-tol fundo rolond a		the frame avarage	•	nei liassi	IN/A	
Total funds raised c of options (State cu		ith from exercis	se N/A			
or options (State cu	nency)		IN/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				<u> </u>		
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
		,		. <u> </u>		
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
iccurchic (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	, , , , , , , , , , , , , , , , , , ,	,				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4.	<u>, · · · ·</u>	,				
	. <u> </u>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E		ary shares) <u>N/A</u>		-
				ce shares) <u>N/A</u>		-
			(U	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		_
			(O	ther class) <u>N/A</u>	<u>.</u>	-

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Oth	ner Movements i	n Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\vdash$	Type of Issue				NI/A			
				Class of shares issuable (Note 1)	<u>IN/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
L								

Class of shares N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       Class of shares N/A repurchased (Note 1)         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         8. Consideration At price : State issue       Class of shares N/A issuable (Note 1)         8. Consideration At price : State issue       Class of shares N/A issuable (Note 1)         8. Consideration At price : State issue       Issue and allotment ( / / ) date : ( / / ) ( dd/mm/yyy)         8. Consideration At price : State issue and allotment issue       Class of shares ( / / ) ( dd/mm/yyy)					<u>N/A</u>			
EGM approval date: ( / / ) (dd/mm/yyyy)  6. Repurchase of Class of shares N/A repurchased (Note 1)  6. Repurchase of Cancellation date : ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A (dd/mm/yyyy)  Class of shares N/A (dd/mm/yyyy)  EGM approval date: ( / / )  8. Consideration At price : State currency [Issue and allotment ( / / )  8. Consideration At price : State currency [Issue and allotment ( / / )  6. Redemption date : ( / / )  7. Redemption of Shares N/A (dd/mm/yyyy)  7. Redemption of Shares N/A (dd/mm/yyyy)  7. Redemption date : ( / / )  7	5.	Scrip dividend	At price :	Issue and allotment	( /	/ )		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares M/A redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         Class of shares M/A to price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         EGM approval date:       ( / / ) ( / )				EGM approval date:	( /	/ )		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares M/A redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         Class of shares M/A to price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         EGM approval date:       ( / / ) ( / )								
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares         Shares         Class of shares M/A redeemed (Note 1)         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / )         8. Consideration issue         At price : State currency         Issue and allotment ( / / )         EGM approval date: ( / / )					<u>N/A</u>			
(dd/mm/yyyy)         (dd/mm/yyyy)         Class of shares N/A         redeemed (Note 1)         Redemption date :         (dd/mm/yyyy)         EGM approval date:         (issue         At price :         State         issue and allotment         (id/mm/yyyy)         EGM approval date:         (id/mm/yyyy)         EGM approval date:	6.	Repurchase of shares		Cancellation date :	( /	/ )		
7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         8. Consideration issue       At price :       State currency         Issue and allotment issue       ( / / )         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( /	/ )		
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue         At price :       State currency         Issue and allotment date : ( / / )         EGM approval date: ( / / )         EGM approval date : ( / / )								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					<u>N/A</u> _			
(dd/mm/yyyy) Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) 8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	7.			Redemption date : (dd/mm/yyyy)	( /	/ )		
8. Consideration issue At price : State currency — EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	( /	/ )		
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )								
8. Consideration issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Begin approval date:       ( / / )       ( / / )					<u>N/A</u>			
Eom approvariatio.	8.		At price :	Issue and allotment	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( /  /  ) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.