

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	уууу) :	_3(/11/2009		
To: Hong Kong Exchanges and	Clearin	g Limit	red		
Name of Issuer]	Nan Hai	Corpo	ration Limited	d	
Date Submitted	04/12/20	009			
I. Movements in Authorised Sha	ıre Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>680</u>	Descrip	otion :	Nan Hai	Corp	
			of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth	500,00	0,000,000	0.01	5,000,000,000.00
Increase/(decrease)		0			0
Balance at close of the month		500,00	0,000,000	0.01	5,000,000,000.00
(2) Stock code: N/A	Descrip	otion :	N/A		
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month	:	-			

2. Preference Shares				
Stock code: N/A	_Description :	N/A		
	No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month	:=		===0;	
3. Other Classes of Shares				
3. Other Classes of Shares Stock code: N/A	_Description :	N/A		
	N	N/A o. of other ses of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A	N clas	o. of other	(State	
	N clas	o. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	68,645,035,794	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	68,645,035,794	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during issuer which may be option scheme the month pursuant issued pursuant thereto including EGM thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares Cancelled Lapsed Granted Exercised issuable 1. Adopted on 29/08/2002 0 0 182,200,000 Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of 0 options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)				*		4)1 (1)
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
				-		
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	27 53 24

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	111011111	***************************************		
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	=======================================					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	 8				
Charles and (Cflighted)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /) 	·				
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(_/_/_)					
			(Prefere	nary shares) N/A ence shares) N/A Other class) N/A		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2.		,
2		
shares (Note 1)		
3.		
shares (Note 1)		×
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

)th	er Movements in Is	sued Share Capital				N. C.	N C
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		1) 01 100 01			NT/A			
				Class of shares issuable (Note 1)	<u>N/A</u>	==		
1	•	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(11)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable	N/A			
				(Note 1)				
2	·•	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(11)		
								· ·
				Class of shares issuable (Note 1)	N/A			
3		Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	6 D
_	_							
				Class of shares issuable (Note 1)	N/A			
4	٠.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(11)		
								-

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State currency = (/ / Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) <u>N/A</u> shares Class of repurchased (Note 1) (//) Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) (//)8. Consideration issue At price: State currency -Issue and allotment date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

				For Main I		nd GEM lis	
	Type of Issue				iss	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 51		Class of shares issuabl (Note 1)	e <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(11)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuabl (Note 1)	e <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(11)		-
				(Ordinary some of the contract	hares) 🛚	N/A	
Т	otal increase / (decrea	ase) in ordinary shares during	the month (i.e. Total of A to	E):	(1)	0	
					(2)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
-
Submitted by: Watt Ka Po James
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty audiorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.