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**南海控股有限公司\***

NAN HAI CORPORATION LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 680)**

## **UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS AND RESUMPTION OF TRADING**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and pursuant to Rules 13.09 and 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

The board of directors (the “Board”) of Nan Hai Corporation Limited (the “Company”) has noted the increases in the price and the trading volume of the shares of the Company (the “Shares”) on 7 October 2015. Having made such enquiry with respect to the Company as may be reasonable in the circumstances, the Company confirms that save as disclosed below, the Company is not aware of any matter or development that is or may be relevant to the unusual price and volume movements or of any information which must be announced to avoid a false market in the Shares or of any inside information that needs to be disclosed under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company (the “Shareholders”) that the Company is undergoing negotiation with certain independent third parties and a connected person regarding a possible acquisition (the “Possible Acquisition”). The Possible Acquisition, if materialised, may constitute a notifiable transaction under Chapter 14 of the Listing Rules and a connected transaction under Chapter 14A of the Listing Rules. As at the date of this announcement, no definitive agreement has been entered into by the Company. An announcement will be made by the Company in the event that the Possible Acquisition materialises.

\* *For identification purpose only*

**The Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company, as the Possible Acquisition may or may not proceed.**

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

### **Resumption of trading in Shares**

At the request of the Company, trading in the Shares on the Stock Exchange was halted from 2:16 p.m. on 7 October 2015 pending the release of this announcement. The Company has made an application to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 8 October 2015.

By the order of the Board  
**Nan Hai Corporation Limited**  
**Chen Dan**  
*Director*

Hong Kong, 7 October 2015

*As at the date of this announcement, the directors of the Company are as follows:*

<i>Executive directors:</i>	<i>Non-executive directors:</i>	<i>Independent non-executive directors:</i>
Mr. Yu Pun Hoi Ms. Chen Dan Ms. Liu Rong	Mr. Wang Gang Mr. Lam Bing Kwan	Prof. Jiang Ping Mr. Hu Bin Mr. Lau Yip Leung