

| 1. Ordinary Shares                  |                           |                                  |                                                 |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code :                    | Description :             |                                  |                                                 |
| 680                                 | Nan Hai Corp              |                                  |                                                 |
|                                     | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 500,000,000,000           | 0.01                             | 5,000,000,000.00                                |
| Increase/(decrease)                 | 0                         |                                  | 0                                               |
| Balance at close of the month       | 500,000,000,000           | 0.01                             | 5,000,000,000.00                                |
|                                     |                           |                                  |                                                 |
| (2) Stock code :                    | Description :             |                                  |                                                 |
| N/A                                 | N/A                       |                                  |                                                 |
|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                           |                                  |                                                 |
| Increase/(decrease)                 |                           |                                  |                                                 |
| Balance at close of the month       |                           |                                  |                                                 |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u>       |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |

Total authorised share capital at the end of the month (*HK\$*) : **5,000,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>68,645,535,794</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>68,645,535,794</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1. N/A                                                                                                   |                           |           |                            |            |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |            |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |            |                                                                      |                                                                                           |
| 2.                                                                                                       |                           |           |                            |            |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |            |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |            |                                                                      |                                                                                           |
| 3.                                                                                                       |                           |           |                            |            |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |            |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>N/A</u> |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 2.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 4.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares                                          |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month     | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|--------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) N/A |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares) N/A        |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class) N/A              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|--------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                          |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
|                                                                                                         | ( / / )                  |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
| 2.                                                                                                      |                          |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
|                                                                                                         | ( / / )                  |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
| 3.                                                                                                      |                          |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
|                                                                                                         | ( / / )                  |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              |                          | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     |                          | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           |                          | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                   |                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---------------------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable<br>(Note 1) _____<br>N/A | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable<br>(Note 1) _____<br>N/A | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable<br>(Note 1) _____<br>N/A | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable<br>(Note 1) _____<br>N/A | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                     | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) |                                                                                           |
| 6. Repurchase of shares |                                 | Class of shares repurchased <u>N/A</u><br><i>(Note 1)</i><br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )     |                                                                                           |
| 7. Redemption of shares |                                 | Class of shares redeemed <u>N/A</u><br><i>(Note 1)</i><br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )          |                                                                                           |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) |                                                                                           |

## For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )                                                              | ( / / )                                                                                   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                              | ( / / )                                                                                   |
| Total E.                   |                                                                                                                                                                         | (Ordinary shares) <u>N/A</u>                                         | (Preference shares) <u>N/A</u>                                                            |
|                            |                                                                                                                                                                         | (Other class) <u>N/A</u>                                             |                                                                                           |

|                                                                                                                         |         |
|-------------------------------------------------------------------------------------------------------------------------|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) 0   |
|                                                                                                                         | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

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Submitted by: Chen Dan

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*