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南海控股有限公司*

NAN HAI CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 680)

POSITIVE PROFIT ALERT REGARDING INTERIM RESULTS FOR 2017

This announcement is made by Nan Hai Corporation Limited (the “**Company**”, and together with its subsidiaries, collectively as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) hereby informs the shareholders and potential investors of the Company that the Group is expected to record a significant increase in profit for the six months ended 30 June 2017, which would represent an increase of not less than HK\$1.10 billion, when comparing to the profit of approximately HK\$9.60 million for the six months ended 30 June 2016.

The significant increase in the profit was primarily attributable to the continuous recognition of sales revenue for Phase Three of “The Peninsula” (a property project of the Group) for the six months ended 30 June 2017.

The information contained in this announcement is solely based on a preliminary assessment by the management of the Company on the consolidated management accounts of the Group for the six months ended 30 June 2017, which have not been audited or reviewed by the auditors or the audit committee of the Company. The interim results announcement of the Group for the six months ended 30 June 2017 is expected to be published in August 2017 and the corresponding 2017 interim report will be published subsequently.

* *For identification purpose only*

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Nan Hai Corporation Limited
Liu Rong
Executive Director

Hong Kong, 8 August 2017

As at the date of this announcement, the directors of the Company are as follows:

Executive directors: *Non-executive director:* *Independent non-executive directors:*

Mr. Yu Pun Hoi
Ms. Liu Rong
Mr. Lung King Cheong

Mr. Lam Bing Kwan

Mr. Lau Yip Leung
Mr. Xiao Sui Ning
Mr. Ho Yeung Nang